Code CCI

Company name Cuchi Commercial and Industrial Developing Investment JSC

**Date** 23/11/2015

**Subject** The record date for implementing the purchase rights

## **Content:**

The Hochiminh Stock Exchange issued an announcement regarding the record date of Cuchi Commercial and Industrial Developing Investment JSC (stock code: CCI) as follows:

- Ex-right date: December 04, 2015

- Record date: December 08, 2015

1) Purpose: to implement share purchase rights

2) Detailed content:

- Expected issue volume: 6,597,930 shares

- Issue price: VND10,000/share

- Exercise ratio: 2:1 (Those who own 01 share will receive 01 right, and with every 02 rights will be entitled to buy 01 new share.)
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share and the shares refused to buy (if any) will be offered to other investors.
- Regulation on rights transfer:
  - + Time for rights transference: from December 15, 2015 to January 15, 2016
  - + The rights should be transferred only once.
- Regulation on securities purchased:
  - + Time for subscription and deposit: from December 15, 2015 to January 20, 2016
  - + The new shares are freely transferable.
- Place to receive subscription:
  - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - + Shareholders whose shares have not been deposited: at Cuchi Commercial and Industrial Developing Investment JSC.
- Bank for blocking depository money:
  - + Account holder: Cuchi Commercial and Industrial Developing Investment JSC
  - + Account number: 3406 0000 2033 9000
  - + Bank: Viet A Bank Cu Chi Branch.